



## **INVESTOR360<sup>SM</sup> ACCOUNT SHARING**

Please accept this form as my consent to allow the person(s) listed on Exhibit A below to view any and all of my account information contained on my financial representative's Investor360<sup>SM</sup> Web site.

In consideration of my financial representative providing such "household" views, I agree to indemnify and hold harmless Commonwealth Equity Services, LLP; its partners, principals, officers, directors, affiliates, agents, employees, financial representatives, parent companies, and subsidiaries; and, with respect to all of the foregoing, each of their successors, heirs, and assigns, from and against any and all losses, claims, actions, suits, damages, costs, expenses, demands, and liabilities whatsoever, no matter how ancillary or incidental (including, but not limited to, attorneys' fees), that may arise in connection with our use of the Investor360<sup>SM</sup> Web site, and, specifically, without limiting the generality of the foregoing, from any breach (or allegation of breach) of Commonwealth's privacy policy, and any incidental damages that may arise from any use or misuse of my financial information by the individuals listed below.

The foregoing consent and indemnification shall be continuing, and shall also apply to any future accounts that I may open until I withdraw it in writing. The indemnity, however, shall survive any withdrawal of my consent to view my accounts.

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Client Date

**EXHIBIT A**

(individuals to whom I give consent to see my accounts via Investor360<sup>SM</sup>):

\_\_\_\_\_  
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